

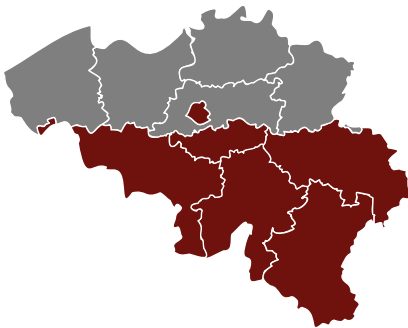
Project « NUMERIC »

Activity

« Numeric » is active in the marketing of **management software, cloud solutions and IT hardware**, as well as providing **troubleshooting and development** services for businesses.

Location

The company's customers are mainly located in French-speaking Belgium.



Advantages



Excellent **reputation, reliable** B2B customers.



An **experienced, skilled and diverse** team of around ten people.



A **highly diversified customer portfolio**, avoiding the risk of concentration.



A **long-standing partnership** with the same **management software publisher** (since 2000).

Real estate

- The company owns a **516 square metre** building built on **2,460 square metres** of land.
- This building may or may not form part of the sale.

Key figures

- Revenue : **± 1.850.000€**
- Normalized Ebitda : **± 335.000€**
- Net debt : **± 140.000€**

Transaction

- After almost 30 years at the head of the company, the shareholders of the company wish to retire. The sale will take the form of a **share deal for 100% of the company's shares**. Offers to be addressed to the contact persons of FB Transmission.

Contacts persons



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