

# Project « NUMERIC »

## Activity

« Numeric » is active in the marketing of **management software, cloud solutions and IT hardware**, as well as providing **troubleshooting and development** services for businesses.

## Location

The company's customers are mainly located in French-speaking Belgium.



## Advantages

-  Excellent **reputation, reliable** B2B customers.
-  An **experienced, skilled and diverse** team of around ten people.
-  A **highly diversified customer portfolio**, avoiding the risk of concentration.
-  A **long-standing partnership** with the same **management software publisher** (since 2000).

## Real estate

- The company owns a **516 square metre** building built on **2,460 square metres** of land.
- This building may or may not form part of the sale.

## Key figures

- Revenue : **± 1.850.000€**
- Normalized Ebitda : **± 335.000€**
- Net debt : **± 140.000€**

## Transaction

- After almost 30 years at the head of the company, the shareholders of the company wish to retire. The sale will take the form of a **share deal for 100% of the company's shares**. Offers to be addressed to the contact persons of FB Transmission.

## Contacts persons



**Esteban Diez**  
Partner

 +32 473 99 53 73  
 [esteban.diez@fb-transmission.com](mailto:esteban.diez@fb-transmission.com)



**Arnaud Durant**  
M&A Consultant

 +32 494 30 57 25  
 [arnaud.durant@fb-transmission.com](mailto:arnaud.durant@fb-transmission.com)