

## FAMILY BUSINESS TRANSMISSION

Fusion & Acquisition  
Cession • Transmission Familiale • Financement

# DIAMOND PROJECT

### Activity

- ❖ Production and distribution of precision abrasive tools for the dental industry and diamond tools for other industrial sectors.

### Qualities

- ❖ Well known brand and strong profile in the sector
- ❖ Experience and know-how
- ❖ Distribution network (mainly in Belgium and in France)
- ❖ Significant potential for development

### Location

- ❖ Location in the Brussels region
- ❖ Proximity to major transport links

### Key numbers

Chiffres clés	31-12-16	31-12-17	31-12-18
Chiffre d'affaires	2.605.161	2.617.452	3.002.275
Marge brute	1.897.413	1.881.857	2.171.507
Personnel	1.086.590	982.697	1.119.200
EBITDA CORRIGE	-82.651	77.856	170.188
Total BILAN	2.118.541	2.001.437	2.173.552
Stock	1.012.134	1.000.078	1.018.305
Cash available	184.388	153.589	165.547
Fonds Propres	1.565.874	1.600.050	1.639.772
Dette financière	87.435	84.493	60.645

### Structure of the sale

- ❖ Either 100% sale of the shares (preferred), including the building, or asset sale (stocks, equipment, team, ...) without the building

### Contact persons

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