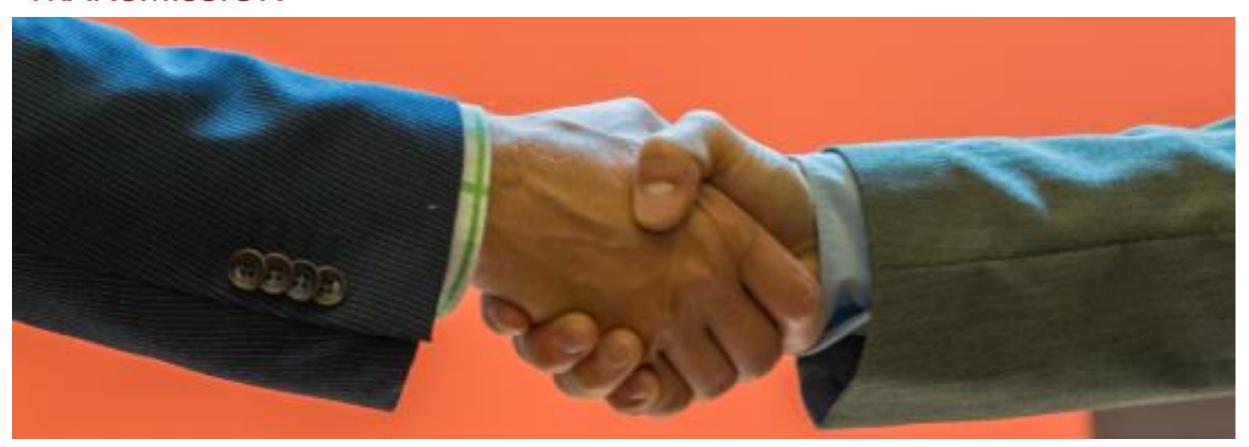


« BIG BANK » project



Activity

❖ Credit brokerage for individuals: instalment loans, mortgages, life insurance, ...

Key figures

- Turnover around 4M Euro, growing
- EbitDA around 2.3M Euro, growing
- ❖ Approximately 15 FTEs

Location

- Main operating headquarters located in Wallonia
- Several points of sale (Wallonia, Brussels, GD Luxembourg)

Assets

- **Stable** cash flows, **low risk** activity (no credit risk).
- ❖ Operating since 30 years. Excellent reputation in the market. Longstanding partnerships with suppliers. Among the **leaders** in the sector.
- Significant **development** potential through organic growth and buy and build.
- Organised and professional team with several managers
- High-performance IT tools

Structure of the sale

- ❖ Disposal of a majority stake (or 100% of the shares), with or without the facilities (main office building).
- The seller is willing to accompany the buyer for a period to be agreed.

Price

❖ Make an offer for 5x EbitDA

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