



Activity	❖ Credit brokerage for individuals: instalment loans, mortgages, life insurance, ...
Key figures	❖ Turnover around 4M Euro, growing ❖ EbitDA around 2.3M Euro, growing ❖ Approximately 15 FTEs
Location	❖ Main operating headquarters located in Wallonia ❖ Several points of sale (Wallonia, Brussels, GD Luxembourg)
Assets	❖ Stable cash flows, low risk activity (no credit risk). ❖ Operating since 30 years. Excellent reputation in the market. Longstanding partnerships with suppliers. Among the leaders in the sector. ❖ Significant development potential through organic growth and buy and build. ❖ Organised and professional team with several managers ❖ High-performance IT tools
Structure of the sale	❖ Disposal of a majority stake (or 100% of the shares), with or without the facilities (main office building). ❖ The seller is willing to accompany the buyer for a period to be agreed.
Price	❖ Make an offer for 5x EbitDA

Contact persons :

Tanguy della Faille

+32.494.57.39.27

tanguy.della.faille@fb-transmission.com

Stéphanie Vanlier

+32.479.68.24.06

stephanie.vanlier@fb-transmission.com