

“Digital Century”



Activity

- ❖ Digital Century is a leading **digital solutions** company
- ❖ As a specialized IT integrator, Digital Century offers interactive management and communication applications for both corporate clients and the public sector



Key figures

- ❖ Turnover : > 5M€ in 2020
- ❖ +/- 10% growth income each year
- ❖ Adjusted EbitDA : > 1M€
- ❖ Always in profit



Location

- ❖ Head office in Belgium, near to Brussels
- ❖ Present Eastern Europe and South Asia with development teams and salesforce



Assets

- ❖ 150 satisfied and long term customers
- ❖ Different fields of expertise
- ❖ Mix public and private sector. Diversified customer base
- ❖ Geographical position enabling deployment around the world at any time
- ❖ Over 110 staff. Very low turnover. Key managers will remain in place
- ❖ Efficient governance structure
- ❖ Over 50% of revenues are recurrent and/or safe
- ❖ This company might be an excellent gateway to Europe



Structure of the sale

- ❖ Preferred disposal scenario: 100% of the shares of 4 commercial companies
- ❖ Real estate can part of the transaction

Contact persons:

Tanguy della Faille

+32.494.57.39.27

tanguy.della.faille@fb-transmission.com

Stéphanie Vanlier

+32.479.68.24.06

stephanie.vanlier@fb-transmission.com