



## « Wood »



### Activity

- ❖ Company specialized in general carpentry.
- ❖ Interior and exterior carpentry, frames and wood structures.
- ❖ A lot of custom work



### Key figures

- ❖ Turnover : > 800K€ in 2020
- ❖ Equity (net assets): around 550K€ (including about 160K of net cash)
- ❖ Adjusted EbitDA > 90.000€.



### Location

- ❖ Wallonia, in the center of a small town not far from the French border
- ❖ Good geographical location



### Assets

- ❖ The carpentry is a real institution in the city
- ❖ Over 140 years of experience.
- ❖ Know-how transmitted from father to son
- ❖ Regular customers like homes
- ❖ Thanks to its geographical location, the company has many French customers
- ❖ Loyal and reliable staff



### Structure of the sale

- ❖ Sale of the operating company and the holding company (may be merged after the acquisition)
- ❖ The expected price corresponding to the net assets: around 550K (including about 160K of net cash)
- ❖ Real estate can be part of the transaction (in addition)

### Contact persons:

**Tanguy della Faille**

+32.494.57.39.27

[tanguy.della.faille@fb-transmission.com](mailto:tanguy.della.faille@fb-transmission.com)

**Stéphanie Vanlier**

+32.479.68.24.06

[stephanie.vanlier@fb-transmission.com](mailto:stephanie.vanlier@fb-transmission.com)