

# Project « FIRE-MAN »

## Activity

The company « Fire Man » has specialised in the installation and maintenance of fire **detection** and **fire-fighting** systems **for industry** for 20 years.

## Location

Fire Man's customers are mainly in **Wallonia**, but also in Flanders and France.



## Strengths

-  An excellent **reputation** thanks to a **unique know-how** that is recognised by its customers
-  A growing **niche** market with few **competitors**
-  Company with approvals and certifications for its activities
-  Excellent financial health and profitability.

## Key figures

- Sales > **8m€**
- Ebitda > **700k€**
- Shareholders' equity: >**1m€**
- Net debt: **100k€**

## Transaction



After more than 20 years at the head of the company, the shareholders and founders of « Fire Man » are looking to retire.

The sale will take the form of a **share deal for 100% of the company's shares**.

## Contact persons





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